

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re DPH Holdings Corp., et al.,

Case No. 05-44481 (RDD)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Highland Crusader Offshore Partners, L.P.  
Name of Transferee

Name and Address where notices to transferee should be sent:  
Highland Capital Management, L.P.  
300 Crescent Court, Suite 700  
Dallas, TX 75201

Phone: (972) 628-4100  
Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):  
kaoldowellue

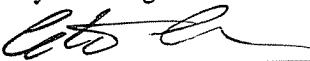
Phone: (972) 628-4100  
Last Four Digits of Acct #: N/A

Bank of America, N.A.  
Name of Transferor

Court Claim # (if known): N/A  
Amount of Claim: \$743,261.00  
Date Claim Filed: N/A

Phone: N/A  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 11/13/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court Southern District of New York**

**EXHIBIT A**  
**FORM OF EVIDENCE OF TRANSFER OF CLAIM**

**NOTICE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

**Assignor:** **Bank of America, N.A.**

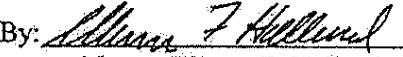
**Assignee:** **Highland Crusader Offshore Partners, L.P.**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Assignor hereby unconditionally and irrevocably sells, transfers and assigns to Assignee all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the aggregate amount of \$11,049,751.64 against Delphi Automotive Systems LLC (“Debtor”) in the bankruptcy Case no.05-44481 jointly administered, in the United States Bankruptcy Court Southern District of New York (the “Bankruptcy Court”), consisting of: (i) claim no. 11660 in the amount of \$9,153,420.00, (ii) claim no. 1913 in the amount of \$97,854.32, (iii) claim no. 6989 in the amount of \$260,383.20, (iv) claim no. 13825 in the amount of \$330,238.12, (v) claim no. 1555 in the amount of \$464,595.00 and (vi) the claim of SMK Electronics Corp. in the amount of \$743,261.00 and assigned to Assignor on March 13, 2007 and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

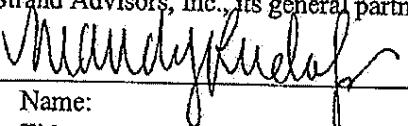
Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

[REMAINDER OF PAGE INTENTIONALLY BLANK]

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS  
19<sup>th</sup> day of May, 2008.

ASSIGNOR: BANK OF AMERICA, N.A.	ASSIGNEE: HIGHLAND CRUSADER OFFSHORE PARTNERS, L.P.
By:  Name: Warren F. Holland Title: Principal	By: Highland Crusader Fund GP, L.P., its general partner
	By: Highland Crusader GP LLC, its general partner
	By: Highland Capital Management, L.P., its sole member
	By: Strand Advisors, Inc., its general partner
	By: _____ Name: Title:

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS  
19<sup>th</sup> day of May, 2008.

ASSIGNOR: BANK OF AMERICA, N.A.	ASSIGNEE: HIGHLAND CRUSADER OFFSHORE PARTNERS, L.P.
By: _____	By: Highland Crusader Fund GP, L.P., its general partner
Name: _____	By: Highland Crusader GP LLC, its general partner
Title: _____	By: Highland Capital Management, L.P., its sole member
	By: Strand Advisors, Inc., its general partner
	By:  Name: _____ Title: _____

Mandy Rudolph  
Authorized Signatory  
Strand Advisors, Inc.  
General Partner of  
Highland Capital Management, L.P.